

To: Requestors of Condominium & HOA Association Certificates of Insurance

From: Plastridge Insurance Agency

Re: Retrieving Condominium & HOA Association Certificates of Insurance

We are pleased to advise that as of August 1, 2021 you will be able to obtain Condominium/HOA Certificates of Insurance (COI) by using the online delivery service from <a href="https://www.eoidirect.com">www.eoidirect.com</a> for immediate access.

**EOI Direct** provides state-of-the-art, round-the-clock, online access to insurance information for lenders, mortgage brokers, closing agents, homeowners, and realtors in need of Master Policy data for Condo/ HOA associations.

- To request a certificate of insurance or to view the policy coverage listed on a particular certificate, please visit www.eoidirect.com.
- Once you have logged on to your account, click on "Evidence of Insurance" to search and access the association policy information you are seeking.
- If you are a first-time user, follow the link (<u>www.eoidirect.com</u>) to register and then
  write down your User ID and Password so you can log in to your account when
  prompted. There is no cost to register for access
- Please note a delivery charge may apply for mortgagee clause additions, and loan origination requests.

EOI Direct's customer service department is available from 9AM to 8PM (EST) Monday through Friday to provide additional assistance toll-free at 877-456-3643.

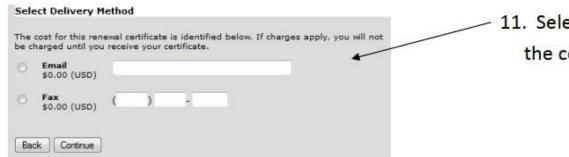
Please share this important notice with those parties that regularly request condominium certificates of insurance from our agency. This new process for obtaining certificates of insurance will allow us to improve the service efficiency for all Certificate of Insurance requesters.



## Renewal Certificate Instructions for Homeowners & Management Co.



- 1. Visit eoidirect.com
- 2. Register as a First Time User
- 3. Log into your account.
- 4. Click on "Evidence of Insurance".
- 5. Search for your condominium name
- 6. Select your association, "Continue".
- 7. Choose the 4<sup>th</sup> option that indicates you received a letter from your lender, "Continue".
- Fill in the Homeowner's last name and loan number, "Continue".
- Fill out all required fields for Homeowner and Lender, "Continue".
- 10. Confirm the order information, "Continue"



Select delivery method where you would like the certificate sent.

After selecting the delivery method where you want the Certificate of Insurance sent, you will see 1 of 3 sets of instruction. Proceed accordingly.

## What the website says... What this means for you... Thank You For Your Order! We could not find a record of your loan information. Please 1300789 Order Number: e-mail or fax a copy of the letter your lender sent you to: Description: 1 Certificate of property insurance via Email Your renewal certificate is almost ready. Please follow the steps below so we can deliver your certificate: lenderletters@eoidirect.com 1. E-mail the letter you received from your lender to lenderletter decidirect com or Fax Instructions the letter to (208) 379-4341. Pho E-mail or Fax Machine? 208-379-4341 2. Please reference Order #1300789 on your e-mail or fax. We cannot process you request without your order number. Once your letter is received, we will release your request Back Continue Thank You For Your Order! Order Number: 1300790 For quality assurance, the agent would like to review your 1 Certificate of property insurance via Email Description: request. Please allow 2-3 business days for your request to be Your renewal request has been forwarded to your insurance agent for review. Instructions: E-mailed instructions will be sent to your User ID upon the agent's review. You may processed. Once the request is reviewed, the certificate will be print this screen for your records. sent to the e-mail or fax you selected on the previous page. Back Continue

## Shipment Confirmation for Order #1300794 Your Certificate of property insurance has been sent via email to a.berger@eoidirect.com. To view your certificate immediately, Click here. Contact EOI Direct to correct any errors made when ordering your certificate to avoid being charged again. Please include your order number with all EOI Direct correspondence. Click Continue to go to your Control Center. Continue

For assistance with the website, please contact EOIDirect Monday-Friday 9:00am-8:00pm EST at 877-456-3643